

**EXHIBIT A**

**D'Aversa Declaration**

**UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:	)	
	)	
SMILEDIRECTCLUB, INC., <i>et al.</i> ,	)	Chapter 7
	)	(Previously Chapter 11)
Debtors.	)	
	)	Case No. 23-90786 (CML)
	)	
	)	(Jointly Administered)

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**DECLARATION OF RANIERO D’AVERSA IN SUPPORT OF RENEWED  
APPLICATION FOR ENTRY OF AN ORDER AUTHORIZING THE RETENTION AND  
EMPLOYMENT OF ORRICK, HERRINGTON & SUTCLIFFE LLP AS SPECIAL  
LITIGATION COUNSEL TO THE CHAPTER 7 TRUSTEE**

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I, Raniero D’Aversa, hereby declare as follows:

1. I am a partner in the firm of Orrick, Herrington & Sutcliffe LLP (“Orrick” or the “Firm”), 51 West 52nd Street, New York, New York, 10019-6142, and have been duly admitted to practice in the State of New York, the United States District Court for the Southern District of New York, and the United States District Court for the Eastern District of New York.

2. I submit this declaration in support of the *Renewed Application for Entry of an Order Authorizing the Retention and Employment of Orrick, Herrington & Sutcliffe LLP as Special Litigation Counsel to the Chapter 7 Trustee* (the “Application”).<sup>1</sup> Except as otherwise noted, I have personal knowledge of the matters set forth herein.

**Qualifications of Orrick and Scope of Services**

3. The Trustee has engaged Orrick to represent her in connection with (A) the investigation and prosecution of certain claims and causes of action (the “Claims”) against various

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<sup>1</sup> Capitalized terms used but not defined herein have the meanings given to them in the Application or the Contingency Fee Agreement, as applicable.

current and former insiders of the Debtors and their affiliates, and any persons or entities against whom Claims may lie as a result of the conduct of insiders (such defendants, collectively, “Defendants”) (the “Litigation”), and (B) the negotiation of settlements of the Claims (the “Negotiations”) (together with the Litigation, the “Limited Services”).

4. Orrick is well-qualified to serve as Special Litigation Counsel with respect to the Limited Services. Orrick has an established group of experienced litigators who specialize in financial services litigation and appellate litigation, including with respect to bankruptcy disputes.

5. Orrick has assembled a highly qualified team of professionals with knowledge and experience necessary to provide the Limited Services to the Trustee. Orrick’s extensive litigation and restructuring experiences, as well as the Firm’s experience practicing before this Court, will aid the Trustee in its efforts to maximize value for the Debtors’ estates.

#### **No Duplication of Services**

6. The Trustee has previously filed applications to employ other professionals in these chapter 7 cases, including the applications which this Court has already approved for Porter Hedges LLP (“Porter Hedges”), as special counsel, and Byman & Associates, PLLC, as general counsel. The Trustee has retained Porter Hedges to, among other things, prosecute preference claims solely against non-insiders. [See Dkt. No. 821]. Orrick will work closely with Porter Hedges and any additional professionals retained by the Trustee to delineate their respective duties to prevent duplication of services to the greatest extent possible. Orrick believes that the Limited Services it will provide will be complementary to, and not duplicative of, the services to be performed by these other professionals.

**Professional Compensation**

7. As set forth in its Contingency Fee Agreement, Orrick seeks to be compensated on a full contingency basis, as further described below.

**Revised Full Contingency Structure**

8. Pursuant to the revised full contingency fee framework, Orrick would proceed on a full contingency basis where Orrick bears all professional fees and, except to the extent provided in the Contingency Fee Agreement<sup>2</sup>, all expenses<sup>3</sup>, in return for a contingent fee recovery on the following terms:

(a) Orrick shall retain as its fee for representing the Trustee in the Negotiations and Litigation, a percentage of the Recovery (as defined in the Contingency Fee Agreement) based on the following milestones with respect to any action against any Defendant (each, an “Action”), which contingency fee shall be paid to Orrick no later than 5 business days after the date that a fee application requesting payment of such contingency fee is approved by the Court.

- (i) Prior to the resolution of any motion to dismiss in the Action in which the Recovery is obtained, thirty-five percent (35.00%) of any Recovery in that Action;
- (ii) From and after resolution of any motion to dismiss through a resolution of any motion for summary judgment in the Action in which the Recovery is obtained, forty percent (40.00%) of any Recovery in that Action; and

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<sup>2</sup> Orrick shall not bear the costs associated with the fees of any expert or related consulting firm. To the extent the Trustee requires the services of an expert or related consulting firm, the Trustee will be responsible for entering into a separate engagement letter to retain such expert or related consulting firm. Orrick and the Trustee have agreed to work in good faith to consider solutions if Orrick determines that the Trustee requires the services of an expert or related consulting firm but there are no unencumbered funds in the estates that will enable her to do so.

<sup>3</sup> The Trustee agrees that any Expenses (as defined in the Contingency Fee Agreement) incurred by Orrick during the period it is representing the Trustee on and after December 10, 2024 shall be reimbursed to Orrick from any Recovery (as defined in the Contingency Fee Agreement) in addition to the payment of any contingency fee.

.(iii) From and after resolution of any motion for summary judgment in the Action in which the Recovery is obtained, forty-five percent (45.00%) of any Recovery in that Action.

(b) Any settlement agreement and any settlement order entered by the Court resolving Claims will specify that Orrick will be paid from the Recovery amounts the applicable contingency fee no later than 5 business days after the date that a fee application requesting payment of such contingency fee is approved by the Court.

(c) Payment to Orrick of the contingency fee shall be the full payment for all legal services rendered by Orrick under its engagement.

(d) Payment to Orrick of the contingency fee and the expenses shall be taken out of any Recovery after payment of all DIP Obligations (unless otherwise agreed in writing by the DIP Agent) but prior to disbursements to any other creditors or parties in interest of the Debtors' estates.

9. Notwithstanding that Orrick is seeking compensation on a full contingency fee basis, Orrick will provide the Trustee with monthly statements reflecting fees of timekeepers and expenses. In addition, it is Orrick's policy to charge its clients in all areas of practice for all other expenses incurred in connection with a client's case. The expenses charged to clients include, among other things, document reproduction, word processing, computerized research, out-of-town travel, and messenger services. However, the Trustee will not be expected to pay expenses billed by Orrick prior to the collection of any Recoveries by the Trustee.

10. Pursuant to Bankruptcy Rule 2016(b), except as set forth herein, Orrick has not agreed to share (a) any compensation it has received or may receive with another party or person,

other than with partners, counsel, associates, contract attorneys, and other personnel associated with Orrick, nor (b) any compensation another person or party has received.

11. Orrick understands that the professional fees and expenses incurred by Orrick during these chapter 7 cases are subject to the requirements of the Bankruptcy Code and the review and approval by this Court.

### **Orrick's Disinterestedness**

12. In connection with its proposed retention by the Trustee, Orrick took actions to determine whether it had any conflicts or other relationships that might cause it not to be disinterested or to hold or represent an interest adverse to the Debtors or their estates. Orrick has searched its electronic database for its connections to the individuals and entities listed on Schedule 1 hereto (the "Potential Parties-In-Interest"). The Potential Parties-In-Interest consist of (i) each of the names set forth in the list of parties-in-interest provided by the Trustee (the "Trustee's Interested Party List")<sup>4</sup> and (ii) the names of entities and persons identified in other filings made by the Debtors or the Trustee in these chapter 7 cases. The Potential Parties-In-Interest may change during the pendency of these chapter 7 cases and Orrick will file a supplemental Declaration if Orrick becomes aware of new material information.

13. Based on the results of Orrick's searches of the Potential Parties-In-Interest, Schedule 2 attached hereto identifies that Orrick represents, or has represented within the last five years, certain entities or their affiliates who are Potential Parties-In-Interest in matters unrelated to these chapter 7 cases.

14. Except as otherwise set forth in this Declaration, to the best of my knowledge neither Orrick nor any attorney at the Firm: (a) holds or represents an interest adverse to the

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<sup>4</sup> Orrick did not perform any independent diligence with respect to the accuracy of the Trustee's Interested Party List.

Debtors' estates; (b) is or was a creditor, an equity security holder, or an insider of the Debtors; (c) is or was, within two years before the Petition Date, a director, officer, or employee of the Debtors; or (d) has an interest materially adverse to the interests of the estates or of any class of creditors or equity security holders, by reason of any direct or indirect relationship to, connection with, or interest in the Debtors, or for any other reason. Orrick avers that none of the connections are disqualifying.

15. Because of Orrick's relationship with numerous financial institutions, as a general rule, Orrick typically does not represent clients in connection with adversary proceedings to which such financial institutions are a party for damages or other affirmative remedies. As such, to the extent any such adversary proceedings are commenced in these chapter 7 cases, Orrick anticipates that such matters may be handled on behalf of the Trustee by conflicts counsel.

16. In addition to the foregoing, Orrick's partners and employees may have business associations with, professional, social, or familial relationships with, or interests aligned with or adverse to, creditors or parties in interest, or their attorneys, accountants, or advisors. As part of its practice, Orrick appears in cases, proceedings, and transactions throughout the world involving many different parties, and works together with many different parties, which may include creditors or parties in interest, and attorneys, accountants, or other professional firms or advisors who may represent creditors or parties in interest, in these chapter 7 cases. To the best of my knowledge, none of these associations, relationships, or interests have any connection with the Debtors, the Trustee, or these chapter 7 cases.

17. Orrick is not and was not an investment banker for any outstanding security of the Debtors. Orrick has not been within three years before the Petition Date an investment banker for

a security of the Debtors, or an attorney for such investment banker in connection with the offer, sale, or issuance of any security of the Debtors.

18. In addition, to the best of my knowledge, information, and belief and in accordance with Bankruptcy Rule 5002, neither I, nor any attorney at Orrick is a relative of any of the United States Bankruptcy Judges for the Southern District of Texas that may be assigned to these chapter 7 cases, and Orrick does not have a connection with any United States Bankruptcy Judge for the Southern District of Texas that would render its retention in these cases improper. Further, in accordance with Bankruptcy Rule 2014, Orrick does not have any connection with the Office of the United States Trustee or any persons employed by the U.S. Trustee.

**Disclosures as to Specific Parties in Interest**

19. Orrick does not represent and will not represent any entity, other than the Trustee, in matters related to these chapter 7 cases. Prior to being engaged by the Trustee, Orrick was previously engaged by Heap, Inc. (“Heap”) to represent it during the Debtors’ chapter 11 cases (the “Heap Matter”). In connection with the Heap Matter, Orrick incurred \$8,954.50 in unpaid fees and expenses on account of services rendered to Heap in matters related to the chapter 11 cases, but Orrick has subsequently written off such amounts and will not seek to collect the same from Heap, the Trustee, or the Debtors. Orrick discussed the Trustee assignment with Heap and Heap confirmed that it retained replacement counsel to represent it in all matters related to these chapter 7 cases. Orrick will not represent Heap or any other entity, other than the Trustee, in matters related to these chapter 7 cases. Based on the foregoing, I do not believe that Orrick’s former



representation of Heap in the Heap Matter precludes Orrick from meeting the standard for retention of Trustee counsel under the Bankruptcy Code.

**Conclusions With Respect to Orrick's Disinterestedness**

20. Based upon the information available to me, after following the procedures described herein, and as otherwise described on Schedule 2 hereto or otherwise herein, I believe that (i) Orrick is a “disinterested person” within the meaning of section 101(14) of the Bankruptcy Code and does not hold or represent an interest adverse to the Debtors’ estates; and (ii) Orrick has no connection with any of the Debtors, their affiliates, their creditors, or any other party-in-interest, or their respective attorneys and accountants, the U.S. Trustee for the Southern District of Texas or any person employed in the office of the same, or any judge in the Bankruptcy Court or District Court for the Southern District of Texas or any person in the offices of the same, except as may be disclosed in this Declaration.

21. The Debtors have numerous relationships and creditors. Consequently, although every reasonable effort has been made to discover and eliminate the possibility of any connection or conflict, including the efforts outlined above, Orrick is unable to state with certainty which of its clients or such clients’ affiliated entities hold claims or otherwise are parties in interest in these chapter 7 cases. If Orrick discovers any information that is contrary or pertinent to the statements made herein, Orrick will promptly disclose such information to the Court on notice to such creditors and to the U.S. Trustee and such other creditors or other parties in interest as may be required under noticing procedures applicable in these chapter 7 cases. To the extent it ever becomes necessary, the Trustee may engage separate conflicts counsel.

22. Orrick will periodically review its files during the pendency of these chapter 7 cases to ensure that no conflicts or other disqualifying circumstances exist or arise. If any new relevant

facts or relationships are discovered or arise, Orrick will use reasonable efforts to identify such further developments and will file a supplemental declaration, as required by Bankruptcy Rule 2014(a).

*[Remainder of page intentionally left blank]*

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury under the laws of the United States of America that the foregoing is true and correct.

/s/ *Raniero D'Aversa*

Raniero D'Aversa

Executed on December 10, 2024, in New York, New York

**Schedule 1****Potential Parties in Interest**

<b>Category</b>	<b>Potential Party in Interest</b>
Debtor & Non-Debtor Affiliates	Access Dental Lab LLC
Debtor & Non-Debtor Affiliates	CAMF II LLC
Debtor & Non-Debtor Affiliates	Danny Blaine Leeds, DDS Dentistry PC
Debtor & Non-Debtor Affiliates	Dowling, David, DDS
Debtor & Non-Debtor Affiliates	Dr. Brian Nelson, a Professional Corp.
Debtor & Non-Debtor Affiliates	Dr. Shivesh Ruparelia Dental Corp. (British Columbia)
Debtor & Non-Debtor Affiliates	Dr. Shivesh Ruparelia Dental Corp. (Manitoba)
Debtor & Non-Debtor Affiliates	Dr. Shivesh Ruparelia Dentistry PC
Debtor & Non-Debtor Affiliates	Dr. Shivesh Ruparelia PC
Debtor & Non-Debtor Affiliates	Dr. Walter Heidary Dentistry (NS) Professional Inc.
Debtor & Non-Debtor Affiliates	Dr. Walter Heidary Dentistry PC
Debtor & Non-Debtor Affiliates	Dre. Layal Ksaybi Dentiste Inc.
Debtor & Non-Debtor Affiliates	Eric Buck, DDS of Maryland PC
Debtor & Non-Debtor Affiliates	Garrett Oka, DDS of Nebraska PC

Debtor & Non-Debtor Affiliates	Gary Nathan Moore, DDS PC
Debtor & Non-Debtor Affiliates	Jeffery A. Sulitzer, DMD PC
Debtor & Non-Debtor Affiliates	Jeffrey Sulitzer, DMD PC
Debtor & Non-Debtor Affiliates	Kenneth Steven Wolf, DDS PC
Debtor & Non-Debtor Affiliates	Mia Burney Dentistry of Delaware PA
Debtor & Non-Debtor Affiliates	Ortho Lab Services LLC
Debtor & Non-Debtor Affiliates	Robert Kreashko, DDS PC
Debtor & Non-Debtor Affiliates	S.E.L.A.S. de Chirugien Dentiste Mi Risus
Debtor & Non-Debtor Affiliates	SDC Canada Inc.
Debtor & Non-Debtor Affiliates	SDC Financial LLC
Debtor & Non-Debtor Affiliates	SDC Holding LLC
Debtor & Non-Debtor Affiliates	SDC Plane LLC
Debtor & Non-Debtor Affiliates	SDC U.S. SmilePay SPV
Debtor & Non-Debtor Affiliates	Shivesh Ruparelia PC
Debtor & Non-Debtor Affiliates	Smile Dentistry of Hawaii PC
Debtor & Non-Debtor Affiliates	Smile Dentistry of Puerto Rico PC
Debtor & Non-Debtor Affiliates	Smile of Arizona PC

Debtor & Non-Debtor Affiliates	Smile of Colorado PC
Debtor & Non-Debtor Affiliates	Smile of Florida PA
Debtor & Non-Debtor Affiliates	Smile of Georgia PC
Debtor & Non-Debtor Affiliates	Smile of Minnesota PC
Debtor & Non-Debtor Affiliates	Smile of New Jersey PA
Debtor & Non-Debtor Affiliates	Smile of Ohio Inc.
Debtor & Non-Debtor Affiliates	Smile of Oklahoma PC
Debtor & Non-Debtor Affiliates	Smile of Pennsylvania PC
Debtor & Non-Debtor Affiliates	Smile of Rhode Island PC
Debtor & Non-Debtor Affiliates	Smile of South Dakota PC
Debtor & Non-Debtor Affiliates	Smile of Tennessee PC
Debtor & Non-Debtor Affiliates	Smile of Vermont PC
Debtor & Non-Debtor Affiliates	Smile of Washington, D.C. PC
Debtor & Non-Debtor Affiliates	Smile of Wyoming PC
Debtor & Non-Debtor Affiliates	SmileDirectClub AUS Pty. Ltd.
Debtor & Non-Debtor Affiliates	SmileDirectClub DEU GmbH
Debtor & Non-Debtor Affiliates	SmileDirectClub Foundation

Debtor & Non-Debtor Affiliates	SmileDirectClub FR SARL
Debtor & Non-Debtor Affiliates	SmileDirectClub HK Ltd.
Debtor & Non-Debtor Affiliates	SmileDirectClub HK Ltd., Taiwan Branch
Debtor & Non-Debtor Affiliates	SmileDirectClub Inc.
Debtor & Non-Debtor Affiliates	SmileDirectClub Inc. PAC
Debtor & Non-Debtor Affiliates	SmileDirectClub IRL Ltd.
Debtor & Non-Debtor Affiliates	SmileDirectClub LLC
Debtor & Non-Debtor Affiliates	SmileDirectClub Mexico S. de RL de CV
Debtor & Non-Debtor Affiliates	SmileDirectClub Mexico Servicios S. de RL de CV
Debtor & Non-Debtor Affiliates	SmileDirectClub NLD BV
Debtor & Non-Debtor Affiliates	SmileDirectClub NZ
Debtor & Non-Debtor Affiliates	SmileDirectClub SA
Debtor & Non-Debtor Affiliates	SmileDirectClub Singapore Pte. Ltd.
Debtor & Non-Debtor Affiliates	SmileDirectClub Spain SL
Debtor & Non-Debtor Affiliates	SmileDirectClub UK Ltd.
Debtor & Non-Debtor Affiliates	SmileFarm LLC
Debtor & Non-Debtor Affiliates	Smiles Made Here of Arkansas PA

Debtor & Non-Debtor Affiliates	Smiles Made Here of Australia Pty. Ltd.
Debtor & Non-Debtor Affiliates	Smiles Made Here of Indiana PC
Debtor & Non-Debtor Affiliates	Smiles Made Here of Mexico SC
Debtor & Non-Debtor Affiliates	Smiles Made Here of New Hampshire PC
Debtor & Non-Debtor Affiliates	Smiles Made Here of Texas PC
Debtor & Non-Debtor Affiliates	Smiles Made Here of UK Ltd.
Debtor & Non-Debtor Affiliates	Smiles of Australia Pty. Ltd.
Debtor & Non-Debtor Affiliates	Smiles of Costa Rica SRL
Debtor & Non-Debtor Affiliates	Smiles of Ireland
Debtor & Non-Debtor Affiliates	Smiles of Netherlands BV
Debtor & Non-Debtor Affiliates	Smiles of New Zealand
Debtor & Non-Debtor Affiliates	Smiles of Spain SLP
Debtor & Non-Debtor Affiliates	SpaDirectClub LLC
Debtor & Non-Debtor Affiliates	Woollahra Dental Pty. Ltd.
Directors & Officers	Cicurel, Steven
Directors & Officers	Crawford, Troy
Directors & Officers	Dmitrief, Alex



Directors & Officers	Fenkell, Alexander
Directors & Officers	Katzman, David
Directors & Officers	Katzman, Jordan
Directors & Officers	Katzman, Randi
Directors & Officers	Katzman, Steven
Directors & Officers	Long, Genevieve
Directors & Officers	Rammelt, Susan Greenspon
Directors & Officers	Skinner, Justin
Directors & Officers	Stokes, Alvin
Directors & Officers	Sulitzer, Jeffrey
Directors & Officers	Wallman, Richard F.
Directors & Officers	Ward, Ted
Directors & Officers	Wertz, Kevin
Directors & Officers	Williams, Linda
Equity Shareholders	Alexander J. Fenkell 2018 Irrevocable Trust
Equity Shareholders	BlackRock Institutional Trust Co. NA
Equity Shareholders	David B. Katzman 2009 Family Trust DTD

Equity Shareholders	DBK Investments LLC DTD 9/7/2018
Equity Shareholders	Jordan M. Katzman 2018 Irrevocable Trust DTD 6/14/2018 - JM Katzman Investments
Equity Shareholders	Prentice Capital Management LP
Equity Shareholders	Vanguard Group Inc., The
Admin Claimants	Nashville Hockey Club Limited Partnership
Admin Claimants	Hara, Inc. d/b/a Hot Shot Delivery
Admin Claimants	RXO Capacity Solutions, LLC
Admin Claimants	RXO Freight Forwarding, Inc.
Admin Claimants	Heap, Inc.
Admin Claimants	Apical Service, LLC
Admin Claimants	Johnson Controls, Inc.
Admin Claimants	Oracle America, Inc.
Admin Claimants	Oracle Credit Corporation
Admin Claimants	Salesforce, Inc.
Admin Claimants	Kulzer LLC
Admin Claimants	Sheila Fatty
Admin Claimants	Google LLC

Admin Claimants	Mac Papers Inc
Admin Claimants	Warner Bros. Discovery, Inc.
Admin Claimants	LWM
Admin Claimants	United Parcel Service, Inc.
Admin Claimants	UPS Small Package
Admin Claimants	UPS Customhouse Brokerage
Admin Claimants	UPS Mail Innovations
Admin Claimants	CP Investors
Admin Claimants	MNTN, Inc.
Admin Claimants	Owncompany, Inc.
Admin Claimants	Stripe, Inc.
Admin Claimants	Consumer Class
Admin Claimants	Ludeman Public Affairs LLC
Admin Claimants	Lazard Inc.
Admin Claimants	Lazard Fund Managers Ireland Ltd
Admin Claimants	Calamos Partners LLC
Admin Claimants	Calamos Advisors LLC

Admin Claimants	Calabrio, Inc.
Admin Claimants	Tennessee Department of Revenue
Admin Claimants	Lineal Services, LLC
Banks	ASB Bank Ltd.
Banks	BAC Credomatic Inc.
Banks	Bank of America NA
Banks	Deutsche Bank AG
Banks	JPMorgan Chase & Co.
Debtor and Creditor Restructuring Professionals	Centerview Partners LLC
Debtor and Creditor Restructuring Professionals	Ducera Partners LLC
Debtor and Creditor Restructuring Professionals	FisherBroyles LLP
Debtor and Creditor Restructuring Professionals	FTI Consulting Inc.
Debtor and Creditor Restructuring Professionals	Jackson Walker LLP
Debtor and Creditor Restructuring Professionals	Kroll Restructuring Administration LLC
Debtor and Creditor Restructuring Professionals	Latham & Watkins LLP
Debtor and Creditor Restructuring Professionals	Paul Weiss Rifkind Wharton & Garrison LLP
Debtor and Creditor Restructuring Professionals	PricewaterhouseCoopers LLP

Insurance	AIG
Insurance	Allied World Assurance Co. Holdings Ltd.
Insurance	Ambridge Partners LLC
Insurance	Arch Insurance Co.
Insurance	Beazley plc
Insurance	Berkley
Insurance	Chubb Ltd.
Insurance	Cincinnati Insurance Co.
Insurance	CNA
Insurance	Everest Indemnity Insurance Co.
Insurance	Hartford
Insurance	Hiscox Ltd.
Insurance	Multinational Insurance Co.
Insurance	Nationwide Mutual Insurance Co.
Insurance	NFP Property & Casualty Services Inc.
Insurance	Philadelphia Indemnity Insurance Co.
Insurance	Talbots

Insurance	Tokio Marine HCC
Insurance	XL Specialty Insurance Co.
Landlords	11 S. 12th Level Office LLC
Landlords	16031 Partners Ltd.
Landlords	17th & Larimer LLC
Landlords	1900 M LLC
Landlords	2001 Associates LLC
Landlords	201 East 61 LLC
Landlords	222 Exhibition St Pty Ltd.
Landlords	242 Gramercy Fifth LLC
Landlords	320 West 135 Street LLC
Landlords	606 Liberty Level Office LLC
Landlords	640 North Wells LLC
Landlords	A.S. Watson Retail (HK) Ltd.
Landlords	Alcomed SL
Landlords	[Individual – Redacted]
Landlords	AmREIT Uptown Dallas LP

Landlords	AMS Salon I LLC
Landlords	ASE Management Woodfield LLC
Landlords	Aventurin Betriebs GMBH
Landlords	Ayusa Marketing Co. Inc.
Landlords	Badger LLC
Landlords	Ballindamm 40 Tenant GmbH
Landlords	Barratte Investment Management Co. Ltd.
Landlords	Barrister Executive Suites Inc.
Landlords	Bellevana LLC
Landlords	Bello Salon Suites
Landlords	Bevendale Pty Ltd.
Landlords	Bevill Inc.
Landlords	Blue Boat Suite Management
Landlords	BRE Mariner Ross Plaza LLC
Landlords	Brickyard
Landlords	Bullring Ltd.
Landlords	Camisclor S.L

Landlords	CBRE (C) Pty Ltd.
Landlords	CBRE Ltd.
Landlords	Chas Hawkins Co. Inc.
Landlords	Commerz Real Investment GmbH
Landlords	Condominio WTC CD De Mexico AC
Landlords	Connect Hub Coworking
Landlords	Cosmident SL
Landlords	CoSuite LLC
Landlords	CPUS KOP Town Center LP
Landlords	Cummin Development LLC
Landlords	CVS Pharmacy Inc.
Landlords	Daito Trust Construction Co. Ltd.
Landlords	Dashmote BV
Landlords	Davy Target Developments Ltd.
Landlords	DCM Group Ltd.
Landlords	Delancey Walnut 2016 LLC
Landlords	Denali Management Inc.



Landlords	Denta Beaute Zahnmedizin
Landlords	Dental 365 Utrecht BV
Landlords	Dentalcorp Health Services ULC
Landlords	Depot Lab
Landlords	Drake Pacer Bakertown Acquisition LLC
Landlords	DTD L Ltd.
Landlords	Dublin City Council
Landlords	Engel Properties Invest SL
Landlords	Falco 70-72 Investments Ltd.
Landlords	Fallon Investment Corp.
Landlords	[Individual – Redacted]
Landlords	Fountain Investments LLC
Landlords	FR5 LLC
Landlords	Friedman Real Estate Management LLC
Landlords	Gather Workspaces
Landlords	[Individual – Redacted]
Landlords	[Individual – Redacted]

Landlords	Hashkaot Investment Relations LLC
Landlords	Hewlett-Packard Financial Services Co.
Landlords	Hone Coworks
Landlords	Howley Salon Group LLC
Landlords	Huddle Office Workplace
Landlords	IA Atlanta Buckhead LLC
Landlords	IBP Suites
Landlords	Indivision 3 Arigoni
Landlords	Inmobiliaria Inter SA
Landlords	Inmobiliaria Segura y Rentable SA
Landlords	InmoKing Real Estate SA
Landlords	Integer Inc.
Landlords	Inverfago SLU
Landlords	iQ Office 1055 West Georgia Inc.
Landlords	IW Group Services (UK) Ltd.
Landlords	Jefferson SoLA LLC
Landlords	Jet Office LLC

Landlords	JustCo (Singapore) Pte. Ltd.
Landlords	Kent County Council Superannuation Fund
Landlords	Kermit C. Stengel Co.
Landlords	Knight Frank Australia Pty. Ltd.
Landlords	KNOWN Coworking LLC
Landlords	Lagerbox Frankfurt GmbH
Landlords	Lancaster Coworking LLC
Landlords	Land Securities Trinity Ltd.
Landlords	Launch Pad Hahne LLC
Landlords	Legacy Salons
Landlords	Lichfield Holdings Ltd.
Landlords	LS Buchanan Ltd.
Landlords	M&M Office Group LLC
Landlords	M&N Salons LLC
Landlords	Macbro P LLC
Landlords	[Individual – Redacted]
Landlords	Marc Duvivier Consultancy Ltd.

Landlords	[Individual – Redacted]
Landlords	Medicare-Beauty GmbH
Landlords	Mid South Professional Holdings LLC
Landlords	MITSA Pty Ltd.
Landlords	MIX Salon Studios South Ridge
Landlords	MKMR Properties LLC
Landlords	[Individual – Redacted]
Landlords	Montreal Cowork Inc.
Landlords	Morgan Legacy Ventures Inc.
Landlords	Mount Eden Land Ltd.
Landlords	MY SALON Suite
Landlords	MY SALON Suite of Glen Ellyn
Landlords	[Individual – Redacted]
Landlords	NextGen Offices Inc.
Landlords	NW Met LP
Landlords	NW UK (Pure Offices) Ltd.
Landlords	Office Evolution

Landlords	Office Evolution Central Texas
Landlords	Office Villas LLC
Landlords	[Individual – Redacted]
Landlords	Olsworth Holdings Ltd.
Landlords	OrangeTwist LLC
Landlords	Pacific Workplaces
Landlords	[Individual – Redacted]
Landlords	Paseo Caribe Commercial LLC
Landlords	Phenix Salon Suites
Landlords	Phenix Salon Suites Orange
Landlords	Phenix Salons of Paramus LLC
Landlords	Plaza West Covina LP
Landlords	[Individual – Redacted]
Landlords	[Individual – Redacted]
Landlords	PopUp Immo Ltd.
Landlords	Premier Workspaces
Landlords	Prologis Targeted US Logistics Fund LP

Landlords	Puerto Venecia
Landlords	QIC Epping Pty Ltd.
Landlords	Regus Group Ltd.
Landlords	Renta Antigua Lopez Brea SL
Landlords	Republic Workspace
Landlords	Rigel 2005 Gestión Inmobiliaria SA
Landlords	[Individual – Redacted]
Landlords	RW Apache LLC
Landlords	Salon Concepts Master LLC
Landlords	Salon Lofts Group LLC
Landlords	Salon Plaza Enterprises LLC
Landlords	Salons by JC
Landlords	Salons by JC - High Point/Greensboro
Landlords	Salons by JC - Seattle
Landlords	Salons by JC Tulsa
Landlords	[Individual – Redacted]
Landlords	Satpurush Inc.

Landlords	SBJC Brandon Inc.
Landlords	Scentre Shopping Centre Management Pty
Landlords	Ltd.
Landlords	Scentre Sydney No 1 Pty Ltd.
Landlords	Schaefer & Wunsch
Landlords	Immobilienmanagement GmbH
Landlords	SelfStorage Dein Lager LV GmbH
Landlords	Serendipity Labs Orlando
Landlords	Servcorp Hong Kong Ltd.
Landlords	Servcorp Parramatta Pty Ltd.
Landlords	Shared Office Partners LLC
Landlords	Shoppers Drug Mart Inc.
Landlords	Shorenstein Realty Investors Twelve LP
Landlords	[Individual – Redacted]
Landlords	Smile Brands Inc.
Landlords	Sociedad Azucarera Larios Patrimonio SL
Landlords	Sola Birmingham LLC

Landlords	Sola Freedom LLC
Landlords	Sola Houston 1 LLC
Landlords	Sola Orem LLC
Landlords	Sola Salon Studios
Landlords	Sola Salon Studios Highland Park
Landlords	Sola Salon Studios LLC
Landlords	Sola Salon Studios Pittsburgh PA
Landlords	Sola Salons Los Angeles LLC
Landlords	Sola Salons Royal Oak LLC
Landlords	Sola Sugar House LLC
Landlords	Spaceman Ventures LLC
Landlords	Specialita Italo - Iberica SL
Landlords	Startway Partners
Landlords	Stephens Green Administration Ltd.
Landlords	Storefront, The
Landlords	Stratford City Shopping Centre
Landlords	Studio Group Partners LLC



Landlords	Suite Life WI II LLC, The
Landlords	Sweet Season Pty Ltd.
Landlords	Terrace Tower USA-Portland LLC
Landlords	Thor 17 West 125th Street LLC
Landlords	Thor Atlantic Gardens LLC
Landlords	Tram Lease Ltd. Trustee
Landlords	TSG Realty
Landlords	Twelve Orchards Corporate
Landlords	Center Associates LLC
Landlords	Union Cowork LLC
Landlords	URBI Investment 2 Sub G BV
Landlords	[Individual – Redacted]
Landlords	Venture X Capital Inc.
Landlords	Vicinity Real Estate License Pty Ltd.
Landlords	Vickery Village Office Suites LLC
Landlords	Walgreen Co.
Landlords	Wal-Mart Canada Corp.

Landlords	Waterfront A LLC
Landlords	Westchester Business Center LLC
Landlords	Weston Office Solutions Ltd.
Landlords	WeWork Inc.
Landlords	WeWork Paris I Tenant SAS
Landlords	WeWork PHL
Landlords	Work Nicer Coworking
Landlords	Workbar LLC
Landlords	Worklab by Custer
Landlords	Workman LLP
Landlords	WSL-Philips Plaza LLC
Landlords	Wulfe Management Services Inc.
Landlords	WW Worldwide CV
Landlords	XPO Transport Solutions UK Ltd.
Landlords	[Individual – Redacted]
Landlords	[Individual – Redacted]
Lenders, Agents, Indenture Trustees, and/or Other Debtholders	Aequim Alternative Investments LLC

Lenders, Agents, Indenture Trustees, and/or Other Debtholders	Alexander Fenkell Revocable Trust Dated October 21, 2016
Lenders, Agents, Indenture Trustees, and/or Other Debtholders	Aristeia Capital
Lenders, Agents, Indenture Trustees, and/or Other Debtholders	AS Birch Grove
Lenders, Agents, Indenture Trustees, and/or Other Debtholders	Baillie Gifford & Co.
Lenders, Agents, Indenture Trustees, and/or Other Debtholders	Camelot Venture Group LLC
Lenders, Agents, Indenture Trustees, and/or Other Debtholders	Context Capital
Lenders, Agents, Indenture Trustees, and/or Other Debtholders	D.E. Shaw & Co. LP
Lenders, Agents, Indenture Trustees, and/or Other Debtholders	David Katzman Revocable Living Trust U/A/D June 9, 1989
Lenders, Agents, Indenture Trustees, and/or Other Debtholders	Davidson Kempner Capital Management LP
Lenders, Agents, Indenture Trustees, and/or Other Debtholders	DBK Investments LLC
Lenders, Agents, Indenture Trustees, and/or Other Debtholders	Fort Baker Capital Management LP
Lenders, Agents, Indenture Trustees, and/or Other Debtholders	Healthcare Finance Direct LLC
Lenders, Agents, Indenture Trustees, and/or Other Debtholders	Highbridge Capital
Lenders, Agents, Indenture Trustees, and/or Other Debtholders	HPS Investment Partners LLC
Lenders, Agents, Indenture Trustees, and/or Other Debtholders	Hudson Square Capital
Lenders, Agents, Indenture Trustees, and/or Other Debtholders	Jordan M. Katzman Revocable Trust Dated June 14, 2018
Lenders, Agents, Indenture Trustees, and/or Other Debtholders	JM Katzman Investments LLC

Lenders, Agents, Identure Trustees, and/or Other Debtholders	Lazard Ltd.
Lenders, Agents, Identure Trustees, and/or Other Debtholders	Linden Advisors LP
Lenders, Agents, Identure Trustees, and/or Other Debtholders	LMR Partners
Lenders, Agents, Identure Trustees, and/or Other Debtholders	Marshall Wace LLP
Lenders, Agents, Identure Trustees, and/or Other Debtholders	Millennium Management LLC
Lenders, Agents, Identure Trustees, and/or Other Debtholders	Murchinson Ltd.
Lenders, Agents, Identure Trustees, and/or Other Debtholders	Opti Capital Management LP
Lenders, Agents, Identure Trustees, and/or Other Debtholders	P. Schoenfeld Asset Management LP
Lenders, Agents, Identure Trustees, and/or Other Debtholders	Redwood Capital
Lenders, Agents, Identure Trustees, and/or Other Debtholders	Weiss Asset Management LLC
Lenders, Agents, Identure Trustees, and/or Other Debtholders	Whitebox Advisors LLC
Lenders, Agents, Identure Trustees, and/or Other Debtholders	Wolverine Asset Management LLC
Lienholders	Bank of the West
Lienholders	Caraustar Recycling
Lienholders	CDW Payment Resources
Lienholders	Cluster Holdco LLC
Lienholders	Material Handling Inc.

Lienholders	Robert Reiser & Co. Inc.
Lienholders	TCW Asset Management Co. LLC
Lienholders	TCW Asset Management LLC
Litigation Parties	Align Technology Inc.
Litigation Parties	[Individual – Redacted]
Litigation Parties	[Individual – Redacted]
Litigation Parties	Candid Care Co.
Litigation Parties	[Individual – Redacted]
Litigation Parties	[Individual – Redacted]
Litigation Parties	[Individual – Redacted]
Litigation Parties	[Individual – Redacted]
Litigation Parties	[Individual – Redacted]
Litigation Parties	[Individual – Redacted]
Litigation Parties	[Individual – Redacted]
Litigation Parties	[Individual – Redacted]
Litigation Parties	[Individual – Redacted]
Litigation Parties	Illinois, State of, Department of Professional Regulation

Litigation Parties	[Individual – Redacted]
Litigation Parties	[Individual – Redacted]
Litigation Parties	[Individual – Redacted]
Litigation Parties	[Individual – Redacted]
Litigation Parties	[Individual – Redacted]
Litigation Parties	[Individual – Redacted]
Litigation Parties	[Individual – Redacted]
Litigation Parties	[Individual – Redacted]
Litigation Parties	[Individual – Redacted]
Litigation Parties	[Individual – Redacted]
Litigation Parties	[Individual – Redacted]
Litigation Parties	[Individual – Redacted]
Litigation Parties	[Individual – Redacted]
Litigation Parties	[Individual – Redacted]
Litigation Parties	[Individual – Redacted]
Litigation Parties	[Individual – Redacted]
Litigation Parties	[Individual – Redacted]

Litigation Parties	[Individual – Redacted]
Other/Third Parties	Broadridge
Other/Third Parties	Citigroup
Other/Third Parties	Credit Suisse
Other/Third Parties	Guggenheim
Other/Third Parties	Jeffries
Other/Third Parties	Loop Capital Markets
Other/Third Parties	Stifel
Other/Third Parties	UBS Investment Bank
Other/Third Parties	William Blair
Taxing Authorities	Agilio Dental iLearn CODEplan Ltd.
Taxing Authorities	Alameda, City of (CA)
Taxing Authorities	Alaska, State of, Department of Revenue & Tax Division
Taxing Authorities	Arlington, City of (TX)
Taxing Authorities	Arsene Taxand
Taxing Authorities	Artesia, City of (CA)
Taxing Authorities	Atlanta, City of (GA)

Taxing Authorities	Better Business Bureau of Middle Tennessee Inc., The
Taxing Authorities	Bexar, County of (TX)
Taxing Authorities	BghU Belastingen
Taxing Authorities	Boca Raton, City of (FL)
Taxing Authorities	Brookfield, City of (WI)
Taxing Authorities	Cannock Chase Public
Taxing Authorities	Chandler, City of (AZ)
Taxing Authorities	Cherry Hill, City of (NJ)
Taxing Authorities	Chicago, City of (IL)
Taxing Authorities	Cleveland, City of (OH)
Taxing Authorities	Colorado, State of, Department of Law
Taxing Authorities	Columbia, City of (TN), Industrial Development Board
Taxing Authorities	Daly, City of (CA)
Taxing Authorities	Davidson, County of (TN)
Taxing Authorities	Downey, City of (CA)
Taxing Authorities	Duval, County of (FL)
Taxing Authorities	Eastvale, City of (CA)



Taxing Authorities	Flourtown, City of (PA)
Taxing Authorities	Forsyth, County of (NC)
Taxing Authorities	Fort Myers, City of (FL)
Taxing Authorities	Glendale, City of (CA)
Taxing Authorities	Hamburg Chamber of Commerce Inc.
Taxing Authorities	High Point, City of (NC)
Taxing Authorities	Highland Park, City of (IL)
Taxing Authorities	Hillsborough, County of (FL), Board of
Taxing Authorities	County Commissioners
Taxing Authorities	Houston, City of (TX), Sign Administration
Taxing Authorities	Indiana, State of, Department of Financial Institutions
Taxing Authorities	Instituto Mexicano del Seguro Social
Taxing Authorities	Instituto Nacional de Seguros
Taxing Authorities	Jeffersontown, City of (KY)
Taxing Authorities	Justizkasse Hamburg
Taxing Authorities	Kasse. Hamburg
Taxing Authorities	King of Prussia, City of (PA)

Taxing Authorities	Lee, County of (NC)
Taxing Authorities	Leeds City Council
Taxing Authorities	Long Beach, City of (CA)
Taxing Authorities	Los Angeles, City of (CA)
Taxing Authorities	Los Angeles, City of (CA), Department of
Taxing Authorities	Treasurer & Tax Collector
Taxing Authorities	Macomb, County of (MI), Treasurer
Taxing Authorities	Manchester City Council
Taxing Authorities	Maryland, State of, Comptroller
Taxing Authorities	Medford, City of (OR)
Taxing Authorities	Miami, City of (FL)
Taxing Authorities	Missouri, State of, Division of Finance
Taxing Authorities	Multnomah, County of (OR)
Taxing Authorities	Newham, London Borough of
Taxing Authorities	Newport Beach, City of (CA)
Taxing Authorities	Norfolk, City of (VA)
Taxing Authorities	Norfolk, City of (VA), Treasurer

Taxing Authorities	North Carolina, State of, State Board of Dental Examiners
Taxing Authorities	Oakland, County of (MI), Treasurer
Taxing Authorities	Ohio, State of, Bureau of Workers' Compensation
Taxing Authorities	Orland Park, City of (IL)
Taxing Authorities	Orlando, City of (FL)
Taxing Authorities	Palm Beach Gardens, City of (FL)
Taxing Authorities	Palm Beach, County of (FL), Tax Collector
Taxing Authorities	Paramus, City of (NJ)
Taxing Authorities	Portland, City of (OR)
Taxing Authorities	PROCOMER
Taxing Authorities	Quebec, Province of (Canada), Department of Revenue
Taxing Authorities	Quebec, Province of (Canada), Minister of Revenue
Taxing Authorities	Sacramento, County of (CA)
Taxing Authorities	Salt Lake City, City of (UT)
Taxing Authorities	San Diego, City of (CA)
Taxing Authorities	San Juan, City of (Phillipines), Municipal Treasurer
Taxing Authorities	Santa Ana, City of (CA)

Taxing Authorities	Schaumburg, City of (IL)
Taxing Authorities	South Carolina, State of, Department of Consumer Affairs
Taxing Authorities	St. Louis, City of (MO)
Taxing Authorities	Steuerkasse Hamburg
Taxing Authorities	Summit, City of (NJ)
Taxing Authorities	Tennessee, State of, Department of Economic Development
Taxing Authorities	Tennessee, State of, Secretary of State Business Services Division
Taxing Authorities	Tesorería General del Ayuntamiento de Madrid
Taxing Authorities	UDG GmbH
Taxing Authorities	United States, Government of the, Department of Labor & Industries
Taxing Authorities	United States, Government of the, Department of Labor & Workforce Development
Taxing Authorities	United States, Government of the, Department of the Treasury
Taxing Authorities	Ventura, County of (CA), Treasurer – Tax Collector
Taxing Authorities	Washington, State of, Department of Ecology
Taxing Authorities	Wisconsin, State of, Department of Financial Institutions
Top 60 Vendors and Unsecured Creditors	Aetna Life Insurance Co.

Top 60 Vendors and Unsecured Creditors	Align
Top 60 Vendors and Unsecured Creditors	Allied Universal Security Services
Top 60 Vendors and Unsecured Creditors	Amazon Web Services Inc.
Top 60 Vendors and Unsecured Creditors	American Express
Top 60 Vendors and Unsecured Creditors	Amobee Inc.
Top 60 Vendors and Unsecured Creditors	Ankura Consulting Group LLC
Top 60 Vendors and Unsecured Creditors	Apical Service LLC
Top 60 Vendors and Unsecured Creditors	Barrett Distribution Centers LLC
Top 60 Vendors and Unsecured Creditors	Benesch Attorneys at Law
Top 60 Vendors and Unsecured Creditors	Bixby International Corp.
Top 60 Vendors and Unsecured Creditors	CDW Direct
Top 60 Vendors and Unsecured Creditors	Commission Junction
Top 60 Vendors and Unsecured Creditors	Compunnel Software Group Inc.
Top 60 Vendors and Unsecured Creditors	Corporate Eagle Management Services Inc.
Top 60 Vendors and Unsecured Creditors	Coupa Software Inc.
Top 60 Vendors and Unsecured Creditors	Dash BPO LLC
Top 60 Vendors and Unsecured Creditors	Ernst & Young LLP

Top 60 Vendors and Unsecured Creditors	FedEx
Top 60 Vendors and Unsecured Creditors	Five9
Top 60 Vendors and Unsecured Creditors	Foley & Lardner LLP
Top 60 Vendors and Unsecured Creditors	Gen.G Esports
Top 60 Vendors and Unsecured Creditors	Globant LLC
Top 60 Vendors and Unsecured Creditors	Google Inc.
Top 60 Vendors and Unsecured Creditors	Heraeus Kulzer LLC
Top 60 Vendors and Unsecured Creditors	Horizon Media Inc.
Top 60 Vendors and Unsecured Creditors	HP Inc.
Top 60 Vendors and Unsecured Creditors	King & Spalding LLP
Top 60 Vendors and Unsecured Creditors	Legility LLC
Top 60 Vendors and Unsecured Creditors	LTIMindtree Ltd.
Top 60 Vendors and Unsecured Creditors	Merkle Inc.
Top 60 Vendors and Unsecured Creditors	Multi Packaging Solutions Inc.
Top 60 Vendors and Unsecured Creditors	NFP Property & Casualty Services Inc.
Top 60 Vendors and Unsecured Creditors	PJT Partners LP
Top 60 Vendors and Unsecured Creditors	PowerInbox

Top 60 Vendors and Unsecured Creditors	Premier Service Co.
Top 60 Vendors and Unsecured Creditors	Qentelli LLC
Top 60 Vendors and Unsecured Creditors	Salesforce.com
Top 60 Vendors and Unsecured Creditors	ServiceNow Inc.
Top 60 Vendors and Unsecured Creditors	Shenzhen Risun Technology Co. Ltd.
Top 60 Vendors and Unsecured Creditors	Shopify
Top 60 Vendors and Unsecured Creditors	Skadden Arps Slate Meagher & Flom LLP
Top 60 Vendors and Unsecured Creditors	Smartly.io Solutions Inc.
Top 60 Vendors and Unsecured Creditors	Smile Stream
Top 60 Vendors and Unsecured Creditors	Snowflake
Top 60 Vendors and Unsecured Creditors	Sullivan & Cromwell LLP
Top 60 Vendors and Unsecured Creditors	Sun Life Assurance Co. of Canada
Top 60 Vendors and Unsecured Creditors	Tango Card Inc.
Top 60 Vendors and Unsecured Creditors	TANGOE US Inc.
Top 60 Vendors and Unsecured Creditors	TikTok Inc.
Top 60 Vendors and Unsecured Creditors	Troutman Pepper Hamilton Sanders LLP
Top 60 Vendors and Unsecured Creditors	Twilio Inc.

Top 60 Vendors and Unsecured Creditors	UPS Supply Chain Solutions Inc.
Top 60 Vendors and Unsecured Creditors	Westrock CP LLC
Top 60 Vendors and Unsecured Creditors	Wilmington Trust NA
Top 60 Vendors and Unsecured Creditors	Zest Dental Solutions
Top 60 Vendors and Unsecured Creditors	Zeta Global Corp.
U.S. Trustee Personnel, Judges, and Court Staff	Barcomb, Alicia
U.S. Trustee Personnel, Judges, and Court Staff	Caluza, Alethea
U.S. Trustee Personnel, Judges, and Court Staff	Castro, Ana
U.S. Trustee Personnel, Judges, and Court Staff	Chavez, Jeannie
U.S. Trustee Personnel, Judges, and Court Staff	Chilton, Samantha
U.S. Trustee Personnel, Judges, and Court Staff	Conrad, Tracey
U.S. Trustee Personnel, Judges, and Court Staff	Do, LinThu
U.S. Trustee Personnel, Judges, and Court Staff	Duran, Hector
U.S. Trustee Personnel, Judges, and Court Staff	Epstein, Kevin M.
U.S. Trustee Personnel, Judges, and Court Staff	Garza, Vianey
U.S. Trustee Personnel, Judges, and Court Staff	Gerhard, Ivette
U.S. Trustee Personnel, Judges, and Court Staff	Henault, Brian



U.S. Trustee Personnel, Judges, and Court Staff	Isgur, Marvin
U.S. Trustee Personnel, Judges, and Court Staff	Jimenez, Andrew
U.S. Trustee Personnel, Judges, and Court Staff	Johnson-Davis, Luci
U.S. Trustee Personnel, Judges, and Court Staff	Laws, Tyler
U.S. Trustee Personnel, Judges, and Court Staff	Lopez, Christopher M.
U.S. Trustee Personnel, Judges, and Court Staff	Martinez, Zilde
U.S. Trustee Personnel, Judges, and Court Staff	Motton, Linda
U.S. Trustee Personnel, Judges, and Court Staff	Nguyen, Ha
U.S. Trustee Personnel, Judges, and Court Staff	Norman, Jeffrey P.
U.S. Trustee Personnel, Judges, and Court Staff	Otto, Glenn
U.S. Trustee Personnel, Judges, and Court Staff	Rios, Mario
U.S. Trustee Personnel, Judges, and Court Staff	Rivera, Yasmine
U.S. Trustee Personnel, Judges, and Court Staff	Rodriguez, Eduardo V.
U.S. Trustee Personnel, Judges, and Court Staff	Roy, Casey
U.S. Trustee Personnel, Judges, and Court Staff	Ruff, Jayson B.
U.S. Trustee Personnel, Judges, and Court Staff	Rust, Kendra
U.S. Trustee Personnel, Judges, and Court Staff	Saldana, Rosario

U.S. Trustee Personnel, Judges, and Court Staff	Sall, Millie Aponte
U.S. Trustee Personnel, Judges, and Court Staff	Schmidt, Patricia
U.S. Trustee Personnel, Judges, and Court Staff	Simmons, Christy
U.S. Trustee Personnel, Judges, and Court Staff	Smith, Gwen
U.S. Trustee Personnel, Judges, and Court Staff	Thomas-Anderson, Sierra
U.S. Trustee Personnel, Judges, and Court Staff	Travis, Christopher R.
U.S. Trustee Personnel, Judges, and Court Staff	Waxton, Clarissa
U.S. Trustee Personnel, Judges, and Court Staff	Whitworth, Jana
Utility Providers	ABB Inc.
Utility Providers	ACC Business
Utility Providers	Action Carting Environmental Services Inc.
Utility Providers	Adesias
Utility Providers	AGL Energy Ltd.
Utility Providers	Alestra Mexico
Utility Providers	Alpha Dot Net Inc.
Utility Providers	Ameren Missouri
Utility Providers	AmREIT Uptown Plaza Dallas LP

Utility Providers	Appliance Tagging Services Pty Ltd.
Utility Providers	Aseguradora del Itmo (ADISA) SA
Utility Providers	AT&T
Utility Providers	AT&T Mexico LLC
Utility Providers	AT&T Mobility
Utility Providers	AT&T Mobility Puerto Rico
Utility Providers	Atmos Energy Corp.
Utility Providers	Avid Waste Systems Inc.
Utility Providers	BES Commercial Electricity Ltd.
Utility Providers	Beverly Hills, City of (CA), Utility Billing
Utility Providers	Blue Sat Servicios Administrativos de
Utility Providers	Telecomunicaciones SA
Utility Providers	Charter Communications Inc.
Utility Providers	Columbia Power & Water Systems
Utility Providers	Columbus Networks de Costa Rica SRL
Utility Providers	Comcast Corp.
Utility Providers	Comision Federal de Electricidad (CFE)

Utility Providers	Compania Nacional de Fuerza y Luz SA
Utility Providers	Condominio Escazu Village Vertical
Utility Providers	Comercial Residencial y de Oficinas
Utility Providers	conEdison
Utility Providers	Contact Energy Ltd.
Utility Providers	Corporate Services Consultants LLC
Utility Providers	Costa Rica Internet Service Provider SA
Utility Providers	Cox Business
Utility Providers	CTS Norte SL
Utility Providers	DCM Management The Crossings
Utility Providers	EDF Energy Ltd.
Utility Providers	Entrust Energy Payment Center
Utility Providers	Everflow Ltd.
Utility Providers	Eversource Energy
Utility Providers	Excell Network Solutions Ltd.
Utility Providers	Florida Power & Light Co.
Utility Providers	Ford Fuels Ltd.

Utility Providers	FPL
Utility Providers	Frontier
Utility Providers	Georgia Natural Gas Co.
Utility Providers	Georgia Power Co.
Utility Providers	Globalgig
Utility Providers	GoTo Communications Inc.
Utility Providers	Granite Telecommunications
Utility Providers	Hezelaer Energy Service
Utility Providers	Holaluz Clidom SA
Utility Providers	IBP Suites LLC
Utility Providers	Instituto Costarricense de Electricidad
Utility Providers	Junta Administrativa del Servicio Electrico
Utility Providers	Municipal de Cartago (JASEC)
Utility Providers	Knightguard Ltd.
Utility Providers	LACNIC
Utility Providers	Level 3 Communications
Utility Providers	Liberty Mobile Puerto Rico

Utility Providers	Lubbock, City of (TX), Utilities
Utility Providers	Maetrics Ltd.
Utility Providers	Mean Green Pest Pros
Utility Providers	Metro Water Services
Utility Providers	Metropolitan Realty Co. LP
Utility Providers	Millicom Cable Costa Rica SA (TIGO)
Utility Providers	Nashville Electric Service
Utility Providers	Niagara Regional Broadband Network Ltd.
Utility Providers	NV Energy Inc.
Utility Providers	NW Met LP
Utility Providers	O'Keefe Group LLC, The
Utility Providers	Origin
Utility Providers	Pacific Workplaces Walnut Creek
Utility Providers	Parque 506 SA
Utility Providers	PECO Inc.
Utility Providers	Pedernales Electric Cooperative Inc.
Utility Providers	Pepco

Utility Providers	PG&E Corp.
Utility Providers	Philadelphia Gas Works
Utility Providers	Philly-Wide Disposal Co.
Utility Providers	Piedmont Natural Gas
Utility Providers	Plant Tours Communications Co.
Utility Providers	Plaza Chipinque AC
Utility Providers	Potomac Electric Power Co.
Utility Providers	Reliant Energy Retail Services LLC
Utility Providers	Republic Services Inc.
Utility Providers	Retail Utilities Solutions Ltd.
Utility Providers	Rhythm Ops LLC
Utility Providers	Safety-Kleen Inc.
Utility Providers	Shaw Business Solutions
Utility Providers	Shepherd Investors LP
Utility Providers	Sierra Wireless America
Utility Providers	SmartestEnergy Ltd.
Utility Providers	Southern California Edison Co.

Utility Providers	Spectrum
Utility Providers	Spire Inc.
Utility Providers	SSE Airtricity Ltd.
Utility Providers	Stratford CCH Ltd.
Utility Providers	Stratford Utilities Ltd.
Utility Providers	Tampa Electric Co.
Utility Providers	TANGOE US Inc.
Utility Providers	TECO
Utility Providers	TECO Energy Inc.
Utility Providers	Telecable Empresarial
Utility Providers	Time Warner Cable
Utility Providers	Urbanizadora HJH del Este SA
Utility Providers	Utility Billing Services
Utility Providers	Veolia ES Technical Solutions LLC
Utility Providers	Veolia Recycling & Recovery Pty Ltd.
Utility Providers	Verizon
Utility Providers	Verizon Wireless



Utility Providers	Virgin Media Ireland Ltd.
Utility Providers	Waste Management of Nashville Hauling
Utility Providers	White City CCH Ltd.
Utility Providers	Windstream Services LLC
Utility Providers	WM Corporate Services Inc.
Utility Providers	Ziggo Zakelijk Services BV

**Schedule 2**

**Interested Parties With Connection to  
Orrick, Herrington & Sutcliffe LLP in Matters  
Unrelated to the Debtors or Their Bankruptcy Cases<sup>1</sup>**

<b><u>Party</u></b>	<b><u>Connection to Debtors</u></b>	<b><u>Connection to Orrick</u></b>
Ohio, State of, Bureau of Workers' Compensation	Taxing Authorities	Ohio Housing Finance Agency, Ohio State University and Ohio University are former clients of Orrick and its affiliate BLX Group.
Origin	Utility Providers	Origin Brands, Inc., Origin K.K. and Origin Point Brands, LLC are former clients.
Santa Ana, City of (CA)	Taxing Authorities	City of Santa Ana and Housing Authority of the City of Santa Ana are former clients of Orrick and its affiliate BLX Group.
Orlando, City of (FL)	Taxing Authorities	City of Orlando is a former client of Orrick affiliate BLX Group.
Paul Weiss Rifkind Wharton & Garrison LLP	Debtor and Creditor Restructuring Professionals	Paul, Weiss, Rifkind, Wharton is a current client.
PG&E Corp.	Utility Providers	PG&E Corporation Foundation and PG&E Corporation are former clients.
Plaza West Covina LP	Landlords	Plaza West Covina LP and Star West Parkway Mall LP are former clients.

<sup>1</sup> The parties listed herein are parties in interest (or affiliated entities) who are current clients of Orrick or were clients of Orrick within the last five (5) years. The disclosure of affiliate relationships among potentially related entities reflects only information known to Orrick through its conflict reporting system. Orrick has not performed independent research to identify other affiliate relationships with respect to the parties on the interested parties list.

<b><u>Party</u></b>	<b><u>Connection to Debtors</u></b>	<b><u>Connection to Orrick</u></b>
Portland, City of (OR)	Taxing Authorities	Port of Portland and City of Portland are current clients.
PricewaterhouseCoopers LLP	Debtor and Creditor Restructuring Professionals	PricewaterhouseCoopers SpA, PricewaterhouseCoopers Cayman Islands, PWC Italia, PricewaterhouseCoopers LLP (UK), PricewaterhouseCoopers, and PricewaterhouseCoopers LLP are current clients. PricewaterhouseCoopers International Limited, PricewaterhouseCoopers Applications B.V., PricewaterhouseCoopers LLP (UK Firm), PricewaterhouseCoopers LLP, PwC Advisory LLC, and PWC Societe d'Avocats are former clients.
Redwood Capital	Lenders, Agents, Indenture Trustees, and/or Other Debtholders	Redwood Mortgage Corp., Redwood Trust, and Redwood Guernsey I Funding Trust are current clients. Redwood Capital Finance Company, LLC, Redwood Wealth Management LLC, Redwood Capital Management and Redwood Mortgage are former clients.
Republic Services Inc.	Utility Providers	Republic Services Inc. is a former client.

<b><u>Party</u></b>	<b><u>Connection to Debtors</u></b>	<b><u>Connection to Orrick</u></b>
Sacramento, County of (CA)	Taxing Authorities	Sacramento Regional Transit District, Sacramento Housing & R/A, Sacramento Transportation Authority, Sacramento Muni. Util. Dist. are current clients, and County of Sacramento is a current client of Orrick and its affiliate BLX Group.
Salesforce.com	Top 60 Vendors and Unsecured Creditors	Salesforce, Inc. and Salesforce Ventures are current clients. Salesforce UK Limited are current clients. salesforce.com, inc. and Salesforce, Inc. are former clients of Orrick's former affiliate Verbatim. Orrick previously seconded an associate to Salesforce.
San Diego, City of (CA)	Taxing Authorities	San Diego Unified School District (USD) is a current client. City of San Diego is a former client.
San Juan, City of (Philippines), Municipal Treasurer	Taxing Authorities	San Juan Unified School District is a current client.
ServiceNow Inc.	Top 60 Vendors and Unsecured Creditors	ServiceNow, Inc. is a current client.
Shopify	Top 60 Vendors and Unsecured Creditors	Shopify Inc. is a current client.
Shorenstein Realty Investors Twelve LP	Landlords	Shorenstein Realty Services, L.P. is a current client.
Sierra Wireless America	Utility Providers	Sierra Wireless is a former client.

<b><u>Party</u></b>	<b><u>Connection to Debtors</u></b>	<b><u>Connection to Orrick</u></b>
ABB Inc.	Utility Providers	Board of Directors of ABB (Asea Brown Boveri LTD), ABB SA, ABB Spa are former clients.
AIG	Insurance	AIG Europe S.A. is a current client. AIG Europe Limited is a former client.
Alaska, State of, Department of Revenue & Tax Division	Taxing Authorities	Alaska Municipal Bond Bank Authority, State of Alaska, Alaska Energy Authority and Alaska Industrial Development and Export Authority (AIDEA) are current clients.
Align	Top 60 Vendors and Unsecured Creditors	Align Ventures is a current client; Align Capital Solutions LLC is an affiliate of current client Edgemoor Infrastructure & Real Estate LLC. Align HCM Inc. and Align 17 Limited are former clients.
Ambridge Partners LLC	Insurance	Ambridge Europe GmbH & Co. KG is a current client.
American Express	Top 60 Vendors and Unsecured Creditors	American Express Company, American Express Services Europe Limited and American Express Italia S.r.l. are current clients. American Express Services Europe Limited is a former client.
Ankura Consulting Group LLC	Top 60 Vendors and Unsecured Creditors	Ankura Trust Co. is a former client.
AT&T	Utility Providers	AT&T, Inc, AT&T Corp. and AT&T Corp. and Print Media are former clients.

<b><u>Party</u></b>	<b><u>Connection to Debtors</u></b>	<b><u>Connection to Orrick</u></b>
Bank of America	Bank	Banc of America Securities LLC, Bank of America, Bank of America Merrill Lynch, Bank of America N.A., BofA Securities, Inc., Merrill Lynch, Pierce, et al., Merrill Lynch Capital Markets, Merrill Lynch, Merrill Lynch (Singapore) Pte Ltd and Banc of America Commercial Mortgage Trust 2006-2 are current clients. Banc of America Public Capital Corp is a former client.
Bank of the West	Lienholders	Bank of the West and BMO Capital Markets Corp. are current clients.
Beverly Hills, City of (CA), Utility Billing	Utility Providers	City of Beverly Hills Public Financing Authority is a former client.
BlackRock Institutional Trust Co. NA	Equity Shareholders	Blackrock, Inc (Tennenbaum), BlackRock Financial Management Inc., BlackRock Investment Management (UK) Limited are current clients. Orrick also has an associate seconded to BlackRock. BlackRock Global Energy & Power Infrastructure Fund III and BlackRock Renewables Income UK Fund are former clients.
Brickyard	Landlord	AIP Brickyard GP LP is a current client affiliated with Morgan Stanley Smith Barney LLC.
CBRE (C) Pty Ltd.  CBRE Ltd.	Landlords	CBRE Global Investors (Holdings) France is a former client.

<b><u>Party</u></b>	<b><u>Connection to Debtors</u></b>	<b><u>Connection to Orrick</u></b>
CDW Payment Resources	Lienholders	CDW LLC is a current client. CDW Limited, CDW Corporation are former clients.
Centerview Partners LLC	Debtor and Creditor Restructuring Professionals	Centerview Partners LLC is a former client.
Columbia, City of (TN), Industrial Development Board	Taxing Authorities	City of Columbia is a client of Orrick affiliate, BLX Group.
Comcast Corp.	Utility Providers	Comcast Cable Communications, LLC is a former client.
Context Capital	Lenders, Agents, Indenture Trustees, and/or Other Debtholders	Context Capital Management, LLC is a current client.
Cox Business	Utility Providers	Cox Communications, Inc., Cox Media Group, Inc., Cox Business Services, L.L.C. and CoxCom, LLC are current clients.
CVS Health	Landlords	CVS Caremark Corporation and CVS Health are former clients.
D.E. Shaw & Co. LP	Lenders, Agents, Indenture Trustees, and/or Other Debtholders	DESRI Development, L.L.C. (DE Shaw Renewable Investments); Drew Solar LLC (DE Shaw Renewable Investments) are current clients. D.E. Shaw Galvanic Portfolios, L.L.C. and D.E. SHAW & Co., L.P. are former clients.
Davidson Kempner Capital Management LP	Lenders, Agents, Indenture Trustees, and/or Other Debtholders	Davidson Kempner European Partners LLP and Davidson Kempner are current clients. DavidsonKempner European Partners, LLP is a former client.
Denali Management Inc.	Landlords	Denali Holdings LLC is an affiliate of current client, ENGIE North America Inc.

<b><u>Party</u></b>	<b><u>Connection to Debtors</u></b>	<b><u>Connection to Orrick</u></b>
Deutsche Bank AG	Banks	Deutsche Bank AG, London Branch, Deutsche Bank S.p.A. and RREEF America LLC (Deutsche Bank is the parent company of Orrick client, RREEF America LLC) are current clients. Deutsche Bank Securities, Inc., Deutsche Bank, Deutsche Bank AG are former clients.
EDF Energy Ltd.	Utility Providers	EDF Renewables, Inc., EDF - Electricite de France, EDF Pulse Holding, and EDF Renewables Services, Inc. are current clients. EDF International SAS is a former client. Orrick has also seconded associates to EDF.
Ernst & Young LLP	Top 60 Vendors and Unsecured Creditors	Ernst & Young, Ernst & Young LLP, Ernst and Young AG, EYGS LLP and EY Services France are current clients. Ernst & Young (Mexico), Ernst & Young Ltd., Ernst & Young Global Limited, Ernst & Young Chartered Accountants, Ernst & Young Europe LLP, Ernst & Young GmbH are former clients.
FPL	Utility Providers	FLP Enterprises is an affiliate of current clients TotalEnergies and Total E&P USA, Inc.



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Frontier	Utility Providers	Frontier Ventures Management Limited, Frontier Ventures Partners, L.P., Frontier Car Group, Inc., Frontier Communications Corporation, Frontier Climate, LLC, Frontier Insurance (Bahamas), Frontier Climate Management, LLC and Frontier Pacific Insurance Company are current clients. Frontier Medicines Corporation is a former client.
FTI Consulting Inc.	Debtor and Creditor Restructuring Professionals	FTI Consulting, Inc. is a former client.
Hartford	Insurance	The Hartford Steam Boiler Inspection and Insurance Company is a current client.

<b><u>Party</u></b>	<b><u>Connection to Debtors</u></b>	<b><u>Connection to Orrick</u></b>
Heap Inc.	Admin Claimants	Heap Inc. is a current client. Heap Inc UK Ltd is a former client.
Highbridge Capital	Lenders, Agents, indenture Trustees, and/or Other Debtholders	Highbridge Capital Management, LLC is an affiliate of current client, J.P. Morgan Securities. Highbridge Capital Management, LLC is an affiliate of former client, JP Morgan Chase & Company.
Houston, City of (TX), Sign Administration	Taxing Authorities	Port of Houston Authority, Houston, City of and Houston Independent School District are former clients.

<b><u>Party</u></b>	<b><u>Connection to Debtors</u></b>	<b><u>Connection to Orrick</u></b>
HP Inc.	Top 60 Vendors and Unsecured Creditors	HP Inc. is a current client.
HPS Investment Partners LLC	Lenders, Agents, Indenture Trustees, and/or Other Debtholders	HPS Investment Partners, LLC is a current client. HPS Investment Partners (UK) LLP is a former client.
Illinois, State of, Department of Professional Regulation	Litigation Parties	Illinois Housing Development Authority, Illinois Finance Authority, and State of Illinois Torture Inquiry and Relief Commission (ILTIRC) are former clients.

<b><u>Party</u></b>	<b><u>Connection to Debtors</u></b>	<b><u>Connection to Orrick</u></b>
<p>Los Angeles, City of (CA)</p> <p>Los Angeles, City of (CA), Department of Treasurer &amp; Tax Collector</p>	Taxing Authorities	<p>City of Los Angeles and Los Angeles Unified School District, are current Orrick clients.</p> <p>Los Angeles World Airports and LACERS (City of Los Angeles Employees Retirement System) are former Orrick clients.</p>
Long Beach, City of (CA)	Taxing Authorities	<p>City of Long Beach and City School District of the City of Long Beach are current clients. City of Long Beach is a former client of Orrick affiliate, BLX Group.</p>
Lee, County of (NC)	Taxing Authorities	<p>Lee County School District is a former client of Orrick affiliate, BLX Group.</p>

<b><u>Party</u></b>	<b><u>Connection to Debtors</u></b>	<b><u>Connection to Orrick</u></b>
Immobilienmanagement GmbH	Landlords	GMIM Immobilienmanagement Germany GmbH is a former client.
Indiana, State of, Department of Financial Institutions	Taxing Authorities	Indiana, State of - Health Facility Financing Authority and Indiana University Health are current clients.
Johnson Controls, Inc.	Admin Claimants	Hitachi-Johnson Controls Air Conditioning, Inc. is a former client.

<b><u>Party</u></b>	<b><u>Connection to Debtors</u></b>	<b><u>Connection to Orrick</u></b>
JPMorgan Chase & Co.	Banks	JP Morgan Securities Inc., JP Morgan Stanley Securities Ltd., JP Morgan AG, Syndicate of Bank Underwriters of Rivian IPO: Morgan Stanley, Goldman Sachs, JP Morgan, JPMORGAN CHASE BANK, N.A. - Philippine Customer Care Center, JPMorgan fka Bear, Stearns & Co. Inc. are current Orrick clients. JP Morgan Securities PLC is a former Orrick client.
Knight Frank Australia Pty. Ltd.	Landlords	Newmark Grubb Knight Frank is an affiliate of former client Newmark.
Kroll Restructuring Administration LLC	Debtor and Creditor Restructuring Professionals	Kroll Bond Rating Agency, LLC, Kroll Associates, Inc. and Kroll Advisory Ltd are current clients.  Kroll Advisory Limited and Duff & Phelps LLC are former clients.

<b><u>Party</u></b>	<b><u>Connection to Debtors</u></b>	<b><u>Connection to Orrick</u></b>
Latham & Watkins LLP	Debtor and Creditor Restructuring Professionals	Latham & Watkins is a current client.
Foley & Lardner LLP	Top 60 Vendors and Unsecured Creditors	An associate with pre-Orrick employment has been screened from matter.
Lubbock, City of (TX), Utilities	Utility Providers	Lubbock, Texas, City of and Lubbock Economic Development Alliance are current clients.

<b><u>Party</u></b>	<b><u>Connection to Debtors</u></b>	<b><u>Connection to Orrick</u></b>
Medford, City of (OR)	Taxing Authorities	City of Medford, Oregon and Hospital Facility Authority of the City of Medford are current clients.
Millennium Management LLC	Lenders, Agents, Indenture Trustees, and/or Other Debtholders	Millennium Management LLC is a current client.
Millicom Cable Costa Rica SA (TIGO)	Utility Providers	Millicom International Cellular S.A. is a current client.



<b><u>Party</u></b>	<b><u>Connection to Debtors</u></b>	<b><u>Connection to Orrick</u></b>
Multnomah, County of (OR)	Taxing Authorities	Hospital Facility Authority of Multnomah County and Multnomah County are current clients.
Nationwide Mutual Insurance Co.	Insurance	Nationwide Credit and Collection Inc. is a current client.
NextGen Offices Inc.	Landlords	Next Gen HQ and Next Gen are former clients.

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Lazard Ltd.	Lenders, Agents, Indenture Trustees, and/or Other Debtholders	Lazard Freres is a former client.
Oracle America, Inc., Oracle Credit Corporation	Admin Claimants	Oracle America, Inc., Oracle Corporation, Oracle Biosciences/Onconostic Technologies are current clients. Oracle USA and Oracle Racing, Inc. are former clients.
Snowflake	Top 60 Vendors and Unsecured Creditors	Snowflake Computing, Inc. is a current client. Snowflake Mill Investors, LLC is a former client and Snowflake Computing Inc. is a former client of former Orrick affiliate, Verbatim.

<b><u>Party</u></b>	<b><u>Connection to Debtors</u></b>	<b><u>Connection to Orrick</u></b>
South Carolina, State of, Department of Consumer Affairs	Taxing Authorities	State of South Carolina is a former client of Orrick affiliate, BLX Group.
Stripe, Inc.	Admin Claimants	Stripe, Inc. and Stripe Payments UK Ltd. are current clients.
Warner Bros. Discovery, Inc.	Admin Claimants	Warner Media is an affiliate of former client, AT&T.

<b><u>Party</u></b>	<b><u>Connection to Debtors</u></b>	<b><u>Connection to Orrick</u></b>
Wisconsin, State of, Department of Financial Institutions	Taxing Authorities	State of Wisconsin is a former client of Orrick affiliate, BLX Group.
Waste Management of Nashville Hauling	Utility Providers	Waste Management, Inc. is a former client of Orrick affiliate, BLX Group.
SSE Airtricity Ltd.	Utility Providers	SSE Pacifico K.K. is a current client.

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Whitebox Advisors LLC	Lenders, Agents, Indenture Trustees, and/or Other Debtholders	Whitebox Advisors LLC is a current client. Whitebox KFA Advantage, LLC is an affiliate of current client Koch Companies Public Sector, LLC.
TikTok, Inc.	Top 60 Vendors and Unsecured Creditors	TikTok and ByteDance, Inc. are current clients. An Orrick associate is also seconded to TikTok/ByteDance.
Time Warner Cable	Utility Providers	Time Warner Business Services LLC was an affiliate of former client, AT&T.

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Tokio Marine HCC	Insurance	Tokio Marine & Nichido Fire Insurance Co. and Tokio Marine HCC are current clients.
Twilio Inc.	Top 60 Vendors and Unsecured Creditors	Twilio Inc. is a current client.
Veolia ES Technical Solutions LLC	Utility Providers	Veolia Environment and Veolia are current clients.
Vanguard Group Inc., The	Equity Shareholders	Vanguard Group is a current client.
Verizon  Verizon Wireless	Utility Providers	Verizon Services Corp. is a former client.

<b><u>Party</u></b>	<b><u>Connection to Debtors</u></b>	<b><u>Connection to Orrick</u></b>
Walgreen Co.	Landlords	Walgreen Co. is a current client.
Wal-Mart Canada Corp.	Landlords	Walmart Inc. is a current client.
XL Specialty Insurance Co.	Insurance	XL Group is a former client.
Wisconsin, State of, Department of Financial Institutions	Taxing Authorities	WPPI Energy (formerly Wisconsin Public Power) is a current client. State of Wisconsin Investment Board and Wisconsin Health and Educational Facilities Authority are former clients.
Windstream Services LLC	Utility Providers	Windstream Holdings, Inc. is a former client.
WeWork Inc.	Landlords	WeWork Japan GK is a current client. WeWork Companies Inc., Open Road Alliance WeWork are former clients.

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Wilmington Trust NA	Top 60 Vendors and Unsecured Creditors	Wilmington Trust N.A. is a current client.
Washington, State of, Department of Ecology	Taxing Authorities	University of Washington, Washington State Investment Board, Washington Health Care Facilities Authority and Washington Economic Development Finance Authority are current clients.
Weiss Asset Management LLC	Lenders, Agents, indenture Trustees, and/or Other Debtholders	Weiss Asset Management LP is a current client.
Gary Nathan Moore, DDS PC	Debtor & Non-Debtor Affiliates	Gary Moore is an affiliate of current client Morgan Stanley Private Bank NA.
Citigroup  Citigroup Global Markets Inc.	Other/Third Parties	Citigroup, Inc., Citigroup Global Markets, Citibank, N.A., Citigroup Pension Plan and Citigroup Global Markets Inc. are current clients.  Citigroup Global Markets Realty Corp. and Citibank N.A., London Branch are former clients.



<b><u>Party</u></b>	<b><u>Connection to Debtors</u></b>	<b><u>Connection to Orrick</u></b>
Credit Suisse	Other/Third Parties	Credit Suisse, and Credit Suisse Securities (USA) LLC are current clients. Credit Suisse, AG, NY Branch, Credit Suisse (Hong Kong) Limited, Credit Suisse Asset Management, LLC, Credit Suisse AG Milan Branch, Credit Suisse International, Credit Suisse (Italy) S.p.A. and Credit Suisse Securities (Europe) Limited are former clients.
Guggenheim Securities	Other/Third Parties	Guggenheim Life and Annuity Company is a current client. Guggenheim Securities, LLC is a former client.
Jefferies	Other/Third Parties	Jefferies LLC is a current client. Jefferies Hong Kong Limited and Jefferies Bache Financial Services Inc. are former clients.
Loop Capital Markets	Other/Third Parties	Loop Capital Markets LLC is a current client.
Stifel	Other/Third Parties	Stifel, Nicolaus & Company Incorporated is a current client. Stifel Bank & Trust is a former client.

<b><u>Party</u></b>	<b><u>Connection to Debtors</u></b>	<b><u>Connection to Orrick</u></b>
UBS Investment Bank	Other/Third Parties	UBS Asset Management (Americas) Inc., UBS Business Solutions AG, UBS Financial Services Inc., UBS O'Connor, UBS Group AG and UBS Securities LLC are current clients. UBS SA is a former client.
William Blair	Other/Third Parties	William Blair & Company, L.L.C.
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